

Step inside our digital world



Stay on track to reach your retirement goals

Alexforbes has **two digital solutions** that allow you to check your retirement and investment savings balances anywhere, any time – for less!

AF Online



Enjoy the 'deluxe' experience, which gives you access to:

- > Investment balances
- > Benefit statements
- > Fund fact sheets
- > Personal details
- > Investment portfolios
- > Tools to help you achieve your goals
- > Nomination of beneficiaries form

AF Mobile App



Enjoy the 'on the move' experience, which gives you access to:

- > Investment balances
- > Benefit statements
- > Fund fact sheets
- > Personal details
- > Investment portfolios
- > Media and products sections
- > FAQs
- > Talk to us
- > Touch ID authentication
- > Nomination of beneficiaries





Transform the way you save with AF Online

AF Online

Do you know if you're on track to reach your retirement savings goals?

With AF Online, you can monitor and improve your retirement and investment planning. You have instant access to tools that will help you with:



Budgeting

Pinpoint where your money goes every month.



Saving

Plan how much you need to save.



Debt

Understand the smartest way to pay off your debt.



Tax

Calculate how much tax you'd pay if you leave the fund.



Retirement

Check if you're on track and identify any shortfalls.



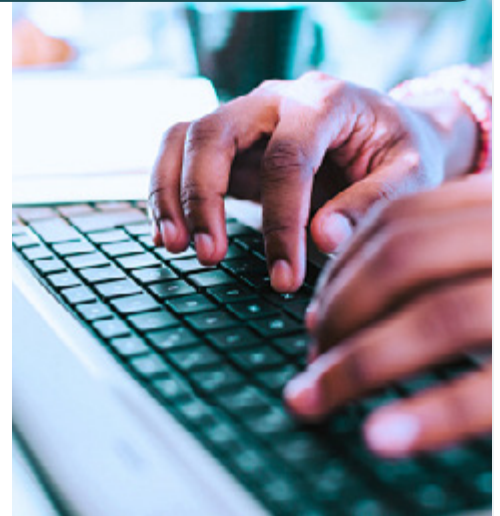
Life

Estimate how much life cover you need.



Education

Improve your financial management using our videos and articles.



Here's how it works

- Log on to www.alexforbes.com
- Select **Login** and follow the menu prompts.
- Once you've registered, you'll receive confirmation that your registration is complete.

Note: It takes about **three working days** to link your Alexforbes products to your online profile.

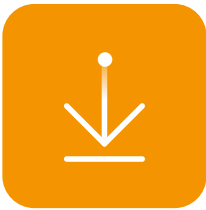


This app is available as a **FREE** download on the Apple App Store and Google Play Store.

Simply search for Alexforbes.

AF Mobile App

Here's how it works:



Download the app from the SA, US or UK app stores.



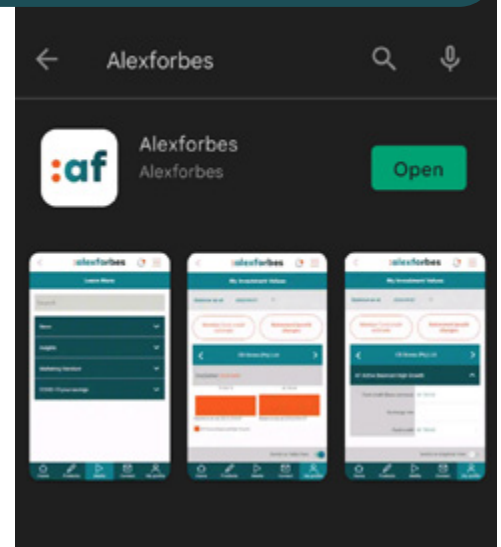
If you don't have an online profile, **register** by following the menu prompts.



If you have an online profile, **log on** using the same username and password.



If your device supports biometric authentication, simply use your fingerprint (touch ID) or facial recognition to log in.




Need help?

Telephone: 0860 100 333

Email: afonlinehelp@alexforbes.com



USSD

Check your retirement
savings balance 24/7
No wifi or data needed

120
MYAF#

Simple browsing
on your phone

Here's how it works



Simply dial ***120*MYAF#** or ***120*6923#**
and follow the menu prompts to register.

If you don't have an online profile, your products
will first need to be linked to your profile, which
may take up to three working days. Unsure of what
details we have? Call us on 0860 100 333 to check.



Enter your SA ID number

Cancel

Send

**You need a tiny bit of airtime. Network
costs are 20 cents for every 20 seconds**



Check your savings balance:

Dial ***120*MYAF#** or ***120*6923#**



Your retirement savings balance on 24/07/2022 is
R [REDACTED] T&Cs apply - Call 0860100333 for queries.



Need help?

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Email: afonlinehelp@alexforbes.com

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